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TORONTO STOCK EXCHANGE

AMENDING FILING STATEMENT No. 103.
FILED, MARCH 7th, 1963

TORMONT MINES LIMITED

Full corporate name of Company

AMENDING FILING STATEMENT

(To be filed with respect to any change in a Filing Statement filed within a period of six months)

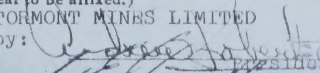
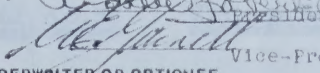
To be read in conjunction with Filing Statement No. 795 dated August 31, 1962.

<p>Brief statement of the material change in the affairs of the company in respect of which this amending filing statement is filed.</p>	<p>As set out in Filing Statement No. 796, filed September 13th, 1962, Tormont Mines Limited (herein referred to as "Tormont") entered into an agreement with Andrew Robertson, its president and a director of Tormont, whereby the Company was granted a working option until July 31st, 1963, with respect to 20 mineral claims in the Omineca Mining Division in the Province of British Columbia and whereby Tormont obligated itself to spend not less than the sum of \$15,000. in an exploration program on the mining claims covered by the option.</p> <p>An agreement has been entered into between Endako Mines Limited and Tormont, which may be summarized as follows:</p> <ol style="list-style-type: none">1. Endako takes over from Tormont the commitment to spend \$15,000. before July 31, 1963, under the working option agreement between Andrew Robertson and Tormont.2. If by July 31, 1963, Tormont does not exercise the option of purchasing the 20 mining claims from Robertson, the agreement between Endako and Tormont terminates. If, however, Tormont does exercise its option, Endako has the right to continue in possession and operation of the property on its commitment to spend the further sum of \$15,000. before July 31st, 1964 and an additional sum of \$15,000. before July 31, 1965.3. In order to maintain its rights to the exploration and operation of the property after July 31, 1965, Endako is required to give notice to Tormont on or before the date of its intention to equip the property for production. The notice of intention to place the property on a producing basis shall obligate Endako to advance or procure the advancement of sufficient funds to equip the property for production within 3 years from July 31, 1965.4. After the property has been brought into production, Endako is entitled to be repaid the expenditures on the property with interest not exceeding 6% out of 80% of the cash flow of the operation of the property; provided that if the property shall not have been brought into production Endako shall forfeit all rights under the Agreement and in particular shall forfeit any right to reimbursement.5. After the property has been placed on a producing basis, the net income realized from the operations of the property shall be divided between Tormont and Endako on the basis of 25% to Tormont and 75% to Endako. <p>The aforementioned working option agreement between Tormont and Andrew Robertson is subject to the approval of Tormont shareholders.</p> <p>Andrew Robertson and Wilfred Garnett, directors of Tormont, are also directors of Endako Mines Limited.</p>
<p>Statement of any other material facts and if none, so state.</p>	<p>Submitted herewith are the Balance Sheet and related financial statements of the Company as at January 31, 1963 and statement of source and application of funds and schedule of changes in working capital for the 13-month period January 1, 1962 to January 31, 1963. There are no other material facts.</p>

DATED February 20, 1963

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

TORMONT MINES LIMITED
by: "A. Robertson"  CORPORATE SEAL
"W.E. Garnett"  Vice-President

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

TORMONT MINES LIMITED
(Incorporated under the laws of the Province of Ontario)

January 31, 1963

Cash	109,329.40
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Mining claims.	205,602.12
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Advances for diamond drilling and other exploration expenditures	26,638.44	
Deferred exploration and administration expenditures	301,123.25	
Organization and re-organization expenses,	23,454.52	
Prepaid expenses	602.50	351,818.71

666,750.23

Accounts payable	2,468.55	
6% Convertible, redeemable debentures, due February 1, 1963.	7,800.00	
Interest on debentures payable	2,475.00	
Loan payable	535.00	13,278.55

<u>Capital stock:</u>	
Authorized, 5,000,000 shares, par value	\$1.00 each
Issued and fully paid, 2,900,000 shares	2,900,000.00
Less: Discount thereon.	<u>1,894,457.65</u>
	1,005,542.35

Contributed surplus,	951,355.85	
	<u>1,956,898.20</u>	
Deduct Deficit (no change during period),	<u>1,303,426.52</u>	653,471.68
		666,750.23

600 shares of capital stock are reserved to provide for conversion of debentures

W. H. Bennett Director

Director

TORMONT MINES LIMITED

DEFERRED EXPLORATION AND ADMINISTRATION EXPENDITURES

For the thirteen month period January 1, 1962 to January 31, 1963

	<u>Balance</u> <u>January 1,</u> <u>1962</u>	<u>Year Ended</u> <u>December 31,</u> <u>1962</u>	<u>One Month</u> <u>Period Ended</u> <u>January 31,</u> <u>1963</u>	<u>Balance</u> <u>January 31,</u> <u>1963</u>
<u>Exploration expenditures</u>				
General	9,031.51	653.24		9,684.75
<u>Haultain Township, Ontario</u>				
Drilling		25,638.63		25,638.63
Survey	2,900.00	712.60		3,612.60
Consulting		6,750.00		6,750.00
Wages		9,424.13	1,685.66	11,109.79
Transportation		1,571.00	40.00	1,611.00
Supplies		5,205.52	422.39	5,627.91
Equipment rentals		3,674.91	750.00	4,424.91
Assays		910.00		910.00
Equipment		1,861.55	265.00	2,126.55
Government fees		263.50	38.50	302.00
Board		578.06		578.06
Sundry		1,198.10		1,198.10
	<u>2,900.00</u>	<u>57,788.00</u>	<u>3,201.55</u>	<u>63,889.55</u>
<u>Nicola, British Columbia</u>				
Drilling	4,587.97	113,689.85		118,277.82
Survey	13,275.36	1,500.00		14,775.36
Reports		1,050.00		1,050.00
Consulting	4,000.00	12,000.00		16,000.00
Consulting expense	3,097.82	3,344.88		6,442.70
Wages	4,294.68	8,486.45		12,781.13
Transportation	487.50	1,423.97		1,911.47
Supplies	286.11	3,612.08		3,898.19
Equipment rentals	656.00	6,117.83		6,773.83
Board	1,560.60	2,141.00		3,701.60
Rent	1,000.00	2,897.50		3,897.50
Telephone	197.17	1,077.32		1,274.49
Government fees	32.50	584.00		616.50
Core house	448.66			448.66
Surface clearing and linecutting		1,507.30		1,507.30
Workmen's compensation . . .		358.74		358.74
Sundry	227.20	1,170.32		1,397.52
	<u>34,151.57</u>	<u>160,961.24</u>		<u>195,112.81</u>
<u>Administration expenditures</u>				
Balance, December 31, 1960 .	4,345.43			4,345.43
Legal	1,750.00	11,592.28		13,342.28
Listing	83.25	660.06		743.31
Stock transfer	2,460.26	3,156.40		5,616.66
Audit	400.00	125.00		525.00
Annual report	1,067.44	611.42		1,678.86
Head office fee	1,600.00	2,450.00	200.00	4,250.00
Telephone, stationery, bank charges	70.66	158.71		229.37
Government fees	50.00	60.74	50.00	160.74
Publicity	3,423.21	1,839.00		5,262.21
Sundry	455.55	201.00		254.55
Interest on debentures . . .	450.00	450.00	33.25	933.25
Amortization of discount on debentures	473.04	473.04	39.69	985.77
Directors' fees	400.00	600.00		1,000.00
Interest earned		6,215.19	167.00	6,382.19
	<u>16,117.74</u>	<u>16,162.46</u>	<u>155.94</u>	<u>32,436.14</u>
	<u>62,200.82</u>	<u>235,564.94</u>	<u>3,357.49</u>	<u>301,123.25</u>

TORMONT MINES LIMITED

SCHEDULE OF CHANGES IN WORKING CAPITAL

For the thirteen month period January 1, 1962 to January 31, 1963

	<u>Balance</u> <u>January 1, 1962</u>	<u>Balance</u> <u>January 31, 1963</u>	<u>Increase</u> <u>or</u> <u>Decrease</u>
<u>Current assets</u>			
Cash	38,591.33	109,329.40	70,738.07
<u>Current liabilities</u>			
Accounts payable	15,367.04	2,468.55	12,898.49
6% Convertible redeemable debentures due February 1, 1963	7,800.00	7,800.00	-
Interest on debentures payable	1,991.75	2,475.00	483.25
Loan payable	535.00	535.00	-
	<u>25,693.79</u>	<u>13,278.55</u>	
Net Working Capital	<u>20,697.54</u>	<u>103,850.85</u>	<u>85,153.31</u>

TORMONT MINES LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

For the thirteen month period January 1, 1962 to January 31, 1963

Source of funds

Capital stock issued:		
200,000 shares at 35¢ per share	70,000.00	
200,000 shares at 40¢ per share	80,000.00	
200,000 shares at 45¢ per share	90,000.00	
200,000 shares at 50¢ per share	<u>100,000.00</u>	340,000.00
Interest earned		<u>6,382.19</u>
		<u>346,382.19</u>

Application of funds

Increase in advances for diamond drilling and other exploration expenditures, British Columbia		13,576.23
Mining claims		4,650.00
Exploration expenditures:		
General	653.24	
Haultain Township, Ontario	60,989.55	
Nicola, British Columbia	<u>160,961.24</u>	222,604.03
Administration expenditures		22,186.86
Other items, net		<u>211.76</u>
		263,228.88
Increase in working capital		<u>83,153.31</u>
		<u>346,382.19</u>

APPROVED

[Signature] Director
[Signature] Director

TORONTO STOCK EXCHANGE

AMENDING FILING STATEMENT NO. 141.
FILED, NOVEMBER 7th, 1963.

TORMONT MINES LIMITED
Full corporate name of Company

AMENDING FILING STATEMENT

(To be filed with respect to any change in a Filing Statement filed within a period of six months)

To be read in conjunction with Filing Statement No. 958 dated August 1, 1963.

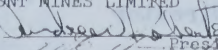
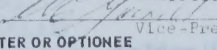
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Brief statement of the material change in the affairs of the company in respect of which this amending filing statement is filed.	Proposed acquisition of mining claims in the Province of Ontario.
4. Share capitalization showing authorized and issued and outstanding capital.	The authorized capital of the Company consists of 5,000,000 shares of \$1.00 each of which there are presently issued and outstanding 3,300,000 shares.
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	S.J.Brooks & Co. acting on behalf of its clients referred to in Item 7 of Filing Statement No.958 holds options to purchase 600,000 shares of the Company as follows: 200,000 shares at 25¢ per share exercisable by February 22, 1964; 200,000 shares at 30¢ per share exercisable by May 22, 1964; and 200,000 shares at 35¢ per share exercisable by August 22, 1964.
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	Subject to acceptance of this Amending Filing Statement the Company will use \$10,000. of the proceeds of the sale of treasury shares referred to in filing statement No.958 to purchase from Geo-Technical Development Co. Limited 27 mining claims in Palmer Township of the Sault Ste.Marie Mining Division, Ontario, lying approximately two miles southwest of the claims of Tribag Mining Co. Limited and \$5000. of such proceeds for a ground magnetometer and electromagnetic survey of the said claims.
10. Brief statement of company's chief development work during past year.	Haultain Township Claims - The Company has completed the underground work on the Wigwag adit recommended by its engineers. The amount of silver indicated is not sufficient for commercial production and work has accordingly been suspended. Farr Township Claims - The Company has completed cleaning and sampling certain trenches and also the dewatering and sampling of the Otisse shaft. No further work is contemplated at the present time. Laron Claims - A diamond drilling program which was under way as at August 22nd, 1963, has been completed and no additional work is planned. Optioned claims, Omineca Mining Division, British Columbia - The sum of \$15,000. which was required to be expended on these claims was duly expended prior to September 30th, 1963.
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	The Company is acquiring from Geo-Technical Development Co.Limited, 62 Richmond Street West, Toronto, 27 mining claims in Palmer Township, Sault Ste.Marie Mining Division, Ontario, and being Claims SSM 66965 to and including 66968; 66699 to and including 66708; 66692 to and including 66694; 66614 to and including 66616; 66136 to and including 66138; 66824 to and including 66827, for the price or consideration of \$10,000.
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	The only person having any beneficial interest in Geo-Technical Development Co.Limited is its President, A.G. Schlitt, 169 Grenview Blvd.South, Toronto.
Statement of any other material facts and if none, so state.	There are no other material facts. Shares of the Company continue to be in the course of primary distribution to the public.

DATED October 18, 1963

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

TORMONT MINES LIMITED
"A. Robertson"  CORPORATE
President
"W.E. Garnett"  Vice-President

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

TORMONT MINES LIMITED

DEFERRED EXPLORATION AND ADMINISTRATION EXPENDITURES

For the two month period ended September 30, 1963

	Balance July 31, <u>1963</u>	Expenditures During Period	Balance September 30, <u>1963</u>
<u>Exploration expenditures</u>			
General	10,519.77	490.89	11,010.66
<u>Haultain Township, Ontario</u>			
Drilling	26,859.27		26,859.27
Mining	926.05	320.60	1,246.65
Survey	3,612.60		3,612.60
Consulting	11,250.00	1,500.00	12,750.00
Wages	25,163.53	600.00	25,763.53
Transportation	2,559.55	551.20	3,110.75
Supplies	9,982.86	1,221.39	11,204.25
Equipment rentals	12,495.22	3,250.73	15,745.95
Assays	1,047.50	12.50	1,060.00
Equipment	2,803.05		2,803.05
Government fees	590.54	25.50	616.04
Board	788.06	165.00	953.06
Sundry	2,436.05	69.45	2,505.50
	<u>100,514.28</u>	<u>7,716.37</u>	<u>108,230.65</u>
<u>Farr Township, Ontario</u>			
Line Cutting	1,410.53		1,410.53
Wages	2,002.60	1,352.20	3,354.80
Supplies		452.44	452.44
	<u>3,413.13</u>	<u>1,804.64</u>	<u>5,217.77</u>
<u>Nicola, British Columbia</u>			
Drilling	173,395.00		173,395.00
Survey	17,510.36		17,510.36
Reports	700.00		700.00
Consulting	21,000.00	2,000.00	23,000.00
Consulting expenses	7,954.99	600.63	8,555.62
Wages	16,981.13	840.29	17,821.42
Transportation	2,378.47	250.50	2,628.97
Supplies	4,819.87	435.06	5,254.93
Equipment rentals	10,693.33	1,616.00	12,309.33
Board	4,616.40	78.00	4,694.40
Rent	5,242.50	125.00	5,367.50
Telephone	1,408.71		1,408.71
Government fees	1,193.50		1,193.50
Core House	448.66		448.66
Surface clearing and line cutting	1,507.30		1,507.30
Workmen's compensation	358.74		358.74
Vancouver office expense	1,714.15	277.47	1,991.62
Sundry	4,233.59	142.66	4,376.25
	<u>276,156.70</u>	<u>6,365.61</u>	<u>282,522.31</u>
<u>Administrative expenditures</u>			
Balance, December 31, 1960	4,345.43		4,345.43
Legal	13,342.28		13,342.28
Listing	1,083.33	285.75	1,369.08
Stock transfer	5,616.66	1,694.76	7,311.42
Audit	1,000.00		1,000.00
Annual report	1,678.86	962.14	2,641.00
Head office fee	5,500.00	400.00	5,900.00
Telephone, stationery, bank charges	791.24		791.24
Government fees	195.95		195.95
Publicity	5,262.21		5,262.21
Sundry	(204.05)	9.10	(194.95)
Interest on debentures	933.25		933.25
Amortization of discount on debentures	985.77		985.77
Directors' fees	1,000.00		1,000.00
Interest earned	(7,271.98)		(7,271.98)
	<u>34,258.95</u>	<u>3,351.75</u>	<u>37,610.70</u>
	424,862.83	19,729.26	444,592.09

TORMONT MINES LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

For the two month period ended September 30, 1963

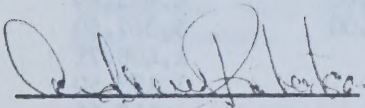
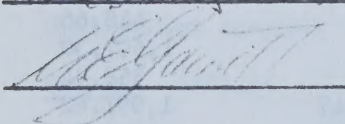
Source of funds

Capital stock issued 200,000 shares at 20¢ a share	40,000.00
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Application of funds

Advances for diamond drilling and other exploration expenditures		7,285.36
Exploration expenditures:		
General	490.89	
Haultain Township, Ontario	7,716.37	
Farr Township, Ontario	1,804.64	
Nicola, British Columbia	<u>6,365.61</u>	16,377.51
Administrative expenditures		<u>3,351.75</u>
		27,014.62
Increase in working capital		<u>12,985.38</u>
		<u>40,000.00</u>

APPROVED:

	Director
	Director

TORMONT MINES LIMITED

SCHEDULE OF CHARGES IN WORKING CAPITAL

	Balance July 31, <u>1963</u>	Balance September 30, <u>1963</u>	Increase or (Decrease)
<u>Current assets</u>			
Cash		<u>10,733.79</u>	10,733.79
 <u>Current liabilities</u>			
Bank overdraft	1,051.59		1,051.59
Accounts payable	8,068.55	6,868.55	1,200.00
6% convertible redeemable debentures, due February 1, 1963.	300.00	300.00	
Load payable	<u>535.00</u>	<u>535.00</u>	
	<u>9,955.14</u>	<u>7,703.55</u>	
 Net working capital.	 (9,955.14)	 <u>3,030.24</u>	 <u>12,985.38</u>

TORMONT MINES LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

For the period October 1-18, 1963

Source of funds

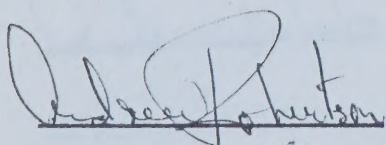
Capital stock issued 200,000 shares at 20¢ a share	40,000.00
Decrease in advances for diamond drilling and other exploration expenditures	<u>6,665.70</u>
	<u>46,665.70</u>

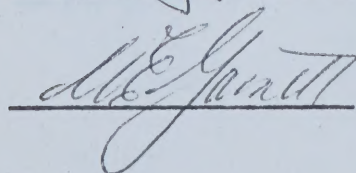
Application of funds

Exploration expenditures:

Haultain Township, Ontario	470.60	
Farr Township, Ontario	2,394.60	
Nicola, British Columbia	<u>7,418.65</u>	10,283.85
Administrative expenditures		<u>219.48</u>
		10,503.33
Increase in working capital		<u>36,162.37</u>
		<u>46,665.70</u>

APPROVED:

 Director

 Director

ENGINEER'S REPORT

Note - The following are excerpts from a report by A.W. Jeckell, P.Eng., dated November 5th, 1963, on the mining claims located in Palmer Township, Sault Ste. Marie Mining Division, Province of Ontario. A complete copy of this report is on file at the Toronto Stock Exchange.

CONCLUSIONS

The Batchawana Area has experienced sporadic prospecting and exploration attention for many years. Such attention has been directed to a search of visible surface outcrop.

It is considered that, prior to the current summer season, the use of modern geophysical survey methods has not played a part in widespread and detailed prospecting of this area.

Therefore, it is possible that the use of such methods may be instrumental in locating additional copper deposits.

Such deposits are likely to be located in and along the trace of structural faulting, particularly at the junction of two directions of faulting.

Such conditions have been noted, in part, as occurring within the boundary of the mining claims discussed herein.

RECOMMENDATIONS

It is recommended that a geophysical survey of parts of the total claim group be undertaken after this year's "freeze-up period."

The geophysical methods to be used should be ground magnetometer and electromagnetic survey.

The first area to be considered should be the acreage of the eight western claims, namely SSM - 66824 to 66827 inclusive, and 66965 to 66968 inclusive. The topography of the greater proportion of this acreage is low or swampy ground and/or lake and is accessible for survey only during the winter period.

The second area to be considered should be the southern eight claims designated by numbers SSM - 66700 to 66707 inclusive. The acreage of these claims, also, contains much low ground and numerous small lakes.

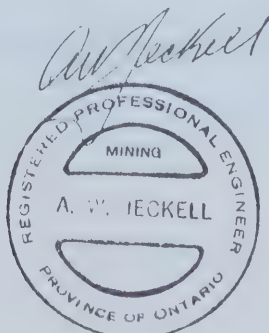
Such survey at line intervals of 300 feet should be instrumental in identifying the locations and extent of the indicated aeromagnetic "lows" with ground survey stations and determine if sulphide mineralization is present within the limits of the probable ground anomalies.

ESTIMATE OF COST - SURVEY

The surveys as mentioned above are estimated to cost a minimum of \$5,000.00.

Respectfully submitted,

Dated - November 5th, 1963
At - Toronto, Ontario



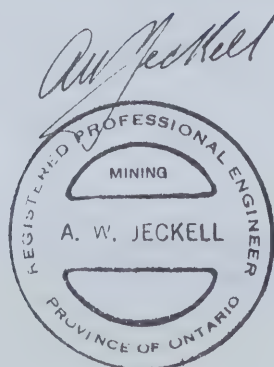
CERTIFICATE

I, Allen W. Jeckell, of the City of Toronto, do hereby
certify as follows:

- (1) That I am a Consulting Mining Engineer and have practised my profession in excess of thirty years.
- (2) That I live at 5 Walmsley Blvd., Toronto 7, Ontario.
- (3) That I am a Registered Professional Engineer in the Province of Ontario and the Province of Quebec.
- (4) That I am a Graduate Mining Engineer with the Degree of Bachelor of Applied Science of the University of Toronto.
- (5) That this General Report has been made on behalf of TORMONT MINES LIMITED, Suite 405, 25 Adelaide Street West, Toronto, Ontario.
- (6) That the content of this report is based on a study of maps of aeromagnetic surveys and aerial photographs covering the location of the relevant mining claims and the immediate and surrounding area where certain zones of "Copper Mineralization" occur within the boundaries of the mining property of Tribag Mining Company. A general knowledge of the structural and geological features of this Tribag mineralization as determined by diamond drilling and surface geophysical surveys has been of assistance in making tentative identification of the probable location of similar mineralized zones through a comparison of data outlined in aeromagnetic survey over the Tribag zones and similar data over other areas.
- (7) That I have no interest either directly or indirectly in the mining claims mentioned in this report or with the vendors of said mining claims, nor do I expect to receive any interest directly or indirectly in the securities of Tormont Mines Limited.
- (8) That the mining claims covered in this report are twenty-seven (27) in total and are numbered:-

SSM	-	66136 to 66138 Inclusive	(3)
"	-	66614 to 66616 "	(3)
"	-	66692 to 66694 "	(3)
"	-	66699 to 66708 "	(10)
"	-	66824 to 66827 "	(4)
"	-	66965 to 66968 "	<u>(4)</u>
Total Number			(27)

DATED at Toronto this 5th day of November, 1963.



*See Note
4 p. 16*

TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 958.
FILED AUGUST 22nd, 1963.

TORMONT MINES LIMITED

Full corporate name of Company
Incorporated under Part XI of The Companies Act (Ontario) by Letters Patent dated July 4, 1949; Supplementary Letters Patent dated August 4, 1961.
Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953 (Ontario) by Letters Patent dated May 1st, 1957).

Reference is made to previous Filing Statement No. 796 & Amending Filing Statement No. 103.

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	Underwriting and option agreement as set out in Item 6 below.
2. Head office address and any other office address.	Suite 405, 25 Adelaide Street West, Toronto, Ontario.
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	ANDREW ROBERTSON, President and Director, 60 Highland Ave., Toronto, Ontario, Mining Engineer. WILFRED GARNETT, Vice-President and Director, 450 Macbeth Crescent, West Vancouver, B.C. S.J.O. McCCLAY, Director, 581 Hornby Street, Vancouver, B.C., Director of Thomas Mackay & Co. Ltd., Member Vancouver Stock Exchange. LEO JAMES DALTON, Director, 3914 West 23rd Street, Vancouver, B.C.; Retired; Prior to retirement December 1961 was an Executive Officer of Canadian Pacific Airlines. LESLIE C. CREERY, Director, 3011 Ft. Grey Road, Vancouver, B.C.; President of L.C. Creery & Co. Limited, Real Estate Brokers, 416 Seymour Street, Vancouver. G.D. PATTISON, Secretary-Treasurer, 235 Dawlish Ave., Toronto, Ontario; Corporate Secretary. R.D. BELL, Assistant Secretary-Treasurer, 7 H1 Mount Drive, Willowdale, Ontario, Chartered Accountant.
4. Share capitalization showing authorized and issued and outstanding capital.	5,000,000 shares of \$1.00 each of which there are presently issued and outstanding as fully paid and non-assessable 2,900,000 shares.
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	\$300. in principal amount of 6% debentures due February 1, 1963, convertible into shares of the Company at \$1.75 per share.
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	S.J. Brooks & Co., 185 Bay Street, Toronto 1, Ontario, acting on behalf of its client referred to in item 7 below, has agreed to purchase 200,000 shares of the Company for \$40,000. payable forthwith after acceptance of this filing statement and in consideration of such purchase is entitled to receive on behalf of its said client options of purchasing 200,000 shares at 20¢ per share within 3 months, 200,000 shares at 25¢ per share within 6 months, 200,000 shares at 30¢ per share within 9 months and 200,000 shares at 35¢ per share within 12 months from the date of acceptance hereof.
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	The client referred to in item 6 above is World Explorations Limited, Vancouver, B.C. Mr. Archie MacGillivray, c/o Rand & Company, Vancouver Building, Granville Street, Vancouver, B.C. is the only person beneficially interested in the shares of World Explorations Limited.
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The proceeds of sale of treasury shares will be used to the extent of \$10,000. to meet current liabilities of the Company; to continue the development work of the Company's Haultain Township Claims in the Gowganda Area, Ontario, including geological mapping, examination of underground workings, diamond drilling of Farr Township Property and continuation of development of the Wigwam vein as may be recommended by the Company's Consulting Geologist, E.L. MacVeigh, B.A., M.S.; and to exercise the option of purchasing 20 mineral claims in the Omineca Mining Division of the Province of British Columbia granted to the Company by Andrew Robertson, its President, under Agreement dated August 30th, 1962, particulars whereof are set out in filing statement No. 796, filed September 13, 1962, if the exercise of such option is decided upon by the Directors of the Company in the light of work now being carried out on the optioned claims and if such exercise is authorized by the Shareholders of the Company at a special general meeting and notice is accepted by the Toronto Stock Exchange. If the Company exercises its option on the said Omineca Mining Claims full disclosure will be given in a further filing statement. Funds from the proceeds of sale of treasury shares under the underwriting and option agreement referred to in item 6 above will not be used for any purpose other than above stated until notice is filed with the Exchange.

SEP 6 1963

FINANCIAL STATEMENTS

TORMONT MINES LIMITED

(Incorporated under the laws of the Province of Ontario)

BALANCE SHEET

July 31, 1963

- ASSETS -

<u>Mining claims</u>		205,602.12
<u>Deferred charges</u>		
Advances for diamond drilling and other exploration expenditures	8,487.49	
Deferred exploration and administrative expenditures	424,862.83	
Organization and re-organization expenses	23,454.52	
Prepaid expenses	<u>1,018.86</u>	<u>457,823.70</u>
		<u>663,425.82</u>

- LIABILITIES -

Current liabilities

Bank overdraft	1,051.59	
Accounts payable	8,068.55	
6% Convertible, redeemable debentures, due February 1, 1963	300.00	
Loan payable	<u>535.00</u>	<u>9,955.14</u>

Shareholders' equity

Capital stock:

Authorized, 5,000,000 shares, par value \$1.00 each	
Issued and fully paid, 2,900,000 shares	2,900,000.00
Less: Discount	<u>1,894,457.65</u>
	<u>1,005,542.35</u>

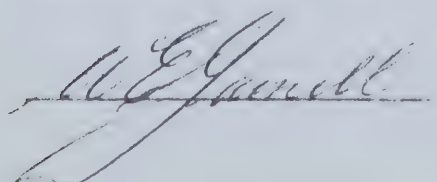
Contributed surplus	<u>951,355.85</u>	
	<u>1,956,898.20</u>	
Deduct: Deficit	<u>1,303,427.52</u>	<u>653,470.68</u>
		<u>663,425.82</u>

NOTE:

600 shares of capital stock are reserved to provide for conversion of debentures.

APPROVED:

 Director

 Director

TORMONT MINES LIMITED

DEFERRED EXPLORATION AND ADMINISTRATION EXPENDITURES

For the seven month period ended July 31, 1963

	Balance December 31, 1962	Expenditures During Period	Balance July 31, 1963
<u>Exploration expenditures</u>			
General	10,034.75	485.02	10,519.77
<u>Haultain Township, Ontario</u>			
Drilling	25,638.63	1,220.64	26,859.27
Mining	-	926.05	926.05
Survey	3,612.60	-	3,612.60
Consulting	6,750.00	4,500.00	11,250.00
Wages	9,424.13	15,739.40	25,163.53
Transportation	1,571.00	988.55	2,559.55
Supplies	4,892.18	5,090.68	9,982.86
Equipment rentals	3,674.91	8,820.31	12,495.22
Assays	910.00	137.50	1,047.50
Equipment	1,861.55	941.50	2,803.05
Government fees	263.50	327.04	590.54
Board	578.06	210.00	788.06
Sundry	1,450.26	985.79	2,436.05
	<u>60,626.82</u>	<u>39,837.46</u>	<u>100,514.28</u>
<u>Farr Township, Ontario</u>			
Line Cutting	-	1,410.53	1,410.53
Wages	-	2,002.60	2,002.60
	-	<u>3,413.13</u>	<u>3,413.13</u>
<u>Nicola, British Columbia</u>			
Drilling	124,332.77	49,062.23	173,395.00
Survey	14,775.36	2,735.00	17,510.36
Reports	700.00	-	700.00
Consulting	16,000.00	5,000.00	21,000.00
Consulting expenses	7,735.29	219.70	7,954.99
Wages	12,781.13	4,200.00	16,981.13
Transportation	1,911.47	467.00	2,378.47
Supplies	3,665.20	1,154.67	4,819.87
Equipment rentals	7,053.83	3,639.50	10,693.33
Board	3,884.40	732.00	4,616.40
Rent	3,647.50	1,595.00	5,242.50
Telephone	1,290.79	117.92	1,408.71
Government fees	616.50	577.00	1,193.50
Core House	448.66	-	448.66
Surface clearing and line cutting	1,507.30	-	1,507.30
Workmen's Compensation	358.74	-	358.74
Vancouver office expense	-	1,714.15	1,714.15
Sundry	3,296.74	926.85	4,223.59
	<u>204,005.62</u>	<u>72,151.02</u>	<u>276,156.70</u>
<u>Administrative expenditures</u>			
Balance, December 31, 1960	4,345.43	-	4,345.43
Legal	13,342.28	-	13,342.28
Listing	743.31	340.02	1,083.33
Stock transfer	5,616.66	-	5,616.66
Audit	975.00	25.00	1,000.00
Annual report	1,678.86	-	1,678.86
Head office fee	4,050.00	1,450.00	5,500.00
Telephone, stationery, bank charges	763.71	27.53	791.24
Government fees	110.74	85.21	195.95
Publicity	5,262.21	-	5,262.21
Sundry	(255.55)	51.50	(204.05)
Interest on debentures	900.00	33.25	933.25
Amortization of discount on debentures	946.08	39.69	985.77
Directors' fees	1,000.00	-	1,000.00
Interest earned	(6,215.19)	(1,056.79)	(7,271.98)
	<u>33,263.54</u>	<u>995.41</u>	<u>34,258.95</u>
	<u>307,930.79</u>	<u>116,932.04</u>	<u>424,862.83</u>

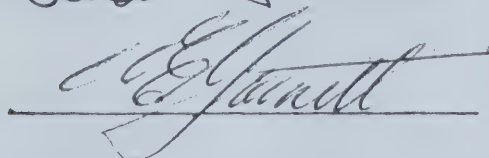
TORMONT MINES LIMITED

SCHEDULE OF CHANGES IN WORKING CAPITAL

	Balance December 31, 1962	Balance July 31, 1963	Increase or (Decrease)
<u>Current assets</u>			
Cash	10,024.26	-	(10,024.26)
Field bank trust accounts.	4,044.66	-	(4,044.66)
Short term interest bearing deposits	127,813.13	-	(127,813.13)
Miscellaneous receivables.	1,205.30	-	(1,205.30)
Deposit on diamond drilling contract	6,000.00	-	(6,000.00)
Accrued interest receivable.	286.00	-	(286.00)
	<hr/> 149,373.35 <hr/>	<hr/> - <hr/>	
<u>Current liabilities</u>			
Bank overdraft		1,051.59	(1,051.59)
Accounts payable	25,742.58	8,068.55	17,674.03
6% convertible redeemable debentures, due February 1, 1963.	7,800.00	300.00	7,500.00
Interest on debentures payable	2,441.75		2,441.75
Loan payable	535.00	535.00	-
	<hr/> 36,519.33 <hr/>	<hr/> 9,955.14 <hr/>	
Net working capital	<hr/> 112,854.02 <hr/>	<hr/> (9,955.14) <hr/>	<hr/> (122,809.16) <hr/>

APPROVED:

 Director

 Director

TORMONT MINES LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

For the seven month period ended July 31, 1963

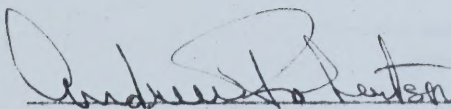
Source of funds

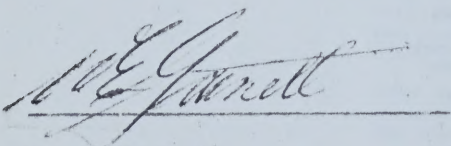
Decrease in working capital	122,809.16
	<u>122,809.16</u>

Application of funds

Advances for diamond drilling and other exploration expenditures	5,561.63
Exploration expenditures:	
General	485.02
Haultain Township, Ontario.	39,887.46
Farr Township, Ontario.	3,413.13
Nicola, British Columbia.	<u>72,151.02</u>
	115,936.63
Administrative expenditures (net).	955.72
Prepaid expenses	<u>355.18</u>
	<u>122,809.16</u>

APPROVED:

 Director

 Director

ENGINEER'S REPORT

Note - The following are excerpts from a report by E. L. MacVeigh, B.A., M.S., dated April 20th, 1963, on the mining claims located in Haultain-Chown and Farr Townships, Gowganda-Elk Lake Silver Area, Ontario. A complete copy of this report is on file at the Toronto Stock Exchange.

SUMMARY

Since April 11, 1962, Tormont Mines Limited have been carrying on a continuous program of exploration for silver on their 34 mining claim group in the Gowganda Area, Ontario. The claims which include the mine workings of the former Haultain Mining Co. Limited and the Wigwam Silver Mines Limited, are located in the southeastern part of Haultain Township with a small acreage in the adjoining part of Chown Township.

Between April 11th, 1962 and September 29th, 1962 the Company carried out 5,594 feet of diamond drilling directed largely to the Haultain Shaft area on the west shore of Wigwam Lake, Mining Claim M.R. 12913. This drilling outlined a silver bearing zone 300 feet east of the Haultain Shaft which has not been explored by underground work. The Haultain Shaft is a good vertical two compartment working with levels established at 150 ft., 250 ft. and 350 ft., and is well situated to investigate the new zone indicated by diamond drilling. It is estimated that 1,000 feet of underground lateral mining work or raising could be contracted at the Haultain Shaft for an estimated \$75,000.00. This would permit the driving of a 300 foot cross-cut through the indicated zone plus 700 feet of drifting and raising on the best vein occurrences.

In the summer of 1962, surface rock trenching carried out by Tormont prospectors revealed high grade silver occurrence above the site of the Wigwam Mine Adit workings on the east shore of Lost Lake. Narrow widths of high grade silver with short vein sections running several thousand ounces per ton were exposed for a length of 30 feet with a continuing vein revealing considerable cobalt and low silver values. In order to investigate this occurrence the adit was equipped for mining work in the fall of 1962 and two incline raises and a branch raise were driven close to surface from the adit level 70 feet below surface. While some high grade was recovered in this operation ore was not outlined.

Following the raise work a drift was driven on the adit level to investigate the raise vein but no silver was encountered. The most recent underground work at the Wigwam Adit has been the driving of 50 feet of drift to extend a former vein development. This work has exposed 15 feet of visible silver occurrence which is currently being explored above and below the adit level by short hole diamond drilling. The first hole in this program has met high grade silver 56 feet above the adit level. If silver ore is established at this location, depth development could proceed from a nearby winze which has been sunk to a depth of 190 feet.

Tormont Mines Limited hold a silver property in Farr Township 12 miles northeast of the operation in Haultain Township. The Farr Township property is the site of the former Tiara Mines underground operation carried out in 1952-1955 for the recovery of cobalt. In the fall and winter of 1962-63 Tormont employees added to the original four leased claims by staking 26 additional surrounding claims for the company. Silver high grade has been found at a centrally located shaft on this group and it is believed that exploration chances near this location are good. The ground is two miles north of the current underground silver operations of Alsop Mines Limited and Majortrans Oils & Mines Limited.

Current mining and diamond drilling operations at the Wigwam Adit will determine the ore possibilities here within the coming month. If silver ore is indicated a mining program should proceed.

At the Farr Township property it is recommended that exploration be carried out including geological mapping, a dewatering of the Little Ottissee shaft for examination, and a minimum of 3,000 feet of diamond drilling.

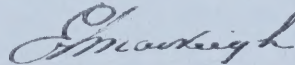
The cost of completing the underground program of diamond drilling and mining at the Wigwam Adit, plus the cost of the exploration program in Farr Township, will be approximately \$40,000.00

RECOMMENDATIONS

Tormont Mines Limited are holding three potential silver mining sites in the Gowganda-Elk Lake area of Ontario, all of which have the advantage of underground access. Silver has been found in the past at these locations and some success has been met in the Wigwam Adit workings which is a Tormont Mines site in Haultain Township. If the demand for silver continues at the present price, the best procedure for the establishment of new mines will be the extension of old workings which pinpoint the best surface finds of surface prospecting. The erratic nature of the silver occurrence requires underground work to establish ore and the extension of the generally limited former workings has a good chance at many locations. The current underground drilling program at the Wigwam Adit is meeting with some success in extending a silver occurrence found by Tormont underground work.

In Farr Township it is recommended that a program of geological mapping, dewatering of the Little Ottisse shaft, and 3,000 feet of surface diamond drilling proceed to explore this 30 claim property. The estimated expenditure of the outlined work at the Wigwam Adit site and the proposed work for Farr Township is \$40,000.00.

Respectfully submitted,



E.L. MacVeigh B.A., M.S.

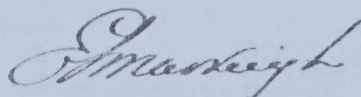
Haileybury, Ontario
April 20th, 1963.

ENGINEER'S CERTIFICATE RE SUMMARY REPORT
DATED APRIL 20th, 1963, ON THE OPERATIONS
AT THE TORMONT MINES LIMITED, HAULTAIN
TOWNSHIP, GOWGANDA AREA, ONTARIO.

I, Edwin Lester MacVeigh, of Haileybury in the Province of Ontario, hereby certify:-

1. THAT I am a Consulting Geologist and reside at Haileybury, Ontario.
2. THAT I am a graduate of the University of Illinois with the degrees of Bachelor of Arts and Master of Science and have been practising my profession as Geologist since 1932 in Northern Ontario and Quebec.
3. THAT I have no direct, indirect or anticipated interest in the mining claims mentioned in this report nor in the companies interested in the property reported on.
4. THAT the accompanying report is based on personal direction of all the work at the property referred to in the attached report.

DATED this 20th Day of April, 1963.



.....
E.L. MacVeigh B.A., M.S.

10. Brief statement of company's chief development work during past year.	<u>Laron Claims, Nicola Mining Division, B.C.:</u> To date diamond drilling on I.P. anomalies previously determined has amounted to 5918 feet. Copper mineralization intersected in the diamond drill holes has no economic significance. <u>Haultain Township Claims, Gowganda Area, Ontario:</u> Diamond drilling amounting to 5594 feet followed by crosscutting and raising underground from the Wigwam adit has shown some high grade silver exposed in narrow veins over short lengths. <u>Optioned Claims, Omineca Mining Division, B.C.:</u> Exploration of these claims with a minimum expenditure of \$15,000. has been undertaken by Endako Mines Limited and is now under way. See Amending Filing Statement No. 103 filed March 7, 1963.																							
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	None																							
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	Not applicable																							
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	450,000 shares of the Company are held in escrow subject to release on the written consent of the Toronto Stock Exchange.																							
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	<table><tr><td>R & P Metals Corp. Ltd. 121 Richmond St. West, Toronto, Ontario</td><td>246,600</td></tr><tr><td>Tri-Mart Investments Limited 410 - 100 Adelaide Street West, Toronto, Ontario.</td><td>75,000</td></tr><tr><td>Drumstzier Enterprises Ltd. 404 - 510 West Hastings Street, Vancouver, British Columbia.</td><td>65,000</td></tr><tr><td>World Explorations Limited Vancouver, British Columbia</td><td>20,000</td></tr><tr><td>Dr. Christopher Riley 102 - 403 West Pender Street Vancouver, British Columbia</td><td>14,040</td></tr><tr><td>R. Sostad, Vancouver, B.C.</td><td>10,000</td></tr><tr><td>Whitney Foote, Fraser Lake, British Columbia</td><td>9,400</td></tr><tr><td>H.T. James, Vancouver, British Columbia</td><td>3,960</td></tr><tr><td>Willfred Garnett, Vancouver, British Columbia</td><td>3,000</td></tr><tr><td>S.J.O. McClay Vancouver, British Columbia.</td><td>3,600</td></tr><tr><td></td><td><u>450,000</u></td></tr></table>		R & P Metals Corp. Ltd. 121 Richmond St. West, Toronto, Ontario	246,600	Tri-Mart Investments Limited 410 - 100 Adelaide Street West, Toronto, Ontario.	75,000	Drumstzier Enterprises Ltd. 404 - 510 West Hastings Street, Vancouver, British Columbia.	65,000	World Explorations Limited Vancouver, British Columbia	20,000	Dr. Christopher Riley 102 - 403 West Pender Street Vancouver, British Columbia	14,040	R. Sostad, Vancouver, B.C.	10,000	Whitney Foote, Fraser Lake, British Columbia	9,400	H.T. James, Vancouver, British Columbia	3,960	Willfred Garnett, Vancouver, British Columbia	3,000	S.J.O. McClay Vancouver, British Columbia.	3,600		<u>450,000</u>
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S.J.O. McClay Vancouver, British Columbia.	3,600																							
	<u>450,000</u>																							
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<table><tr><td>*R.H. Scarlett & Company Limited 11 Adelaide St. West, Toronto</td><td>300,156</td></tr><tr><td>*John Frame & Co. 11 Adelaide St. West, Toronto.</td><td>270,171</td></tr><tr><td>R & P Metals Corporation Limited 121 Richmond St. W., Toronto.</td><td>246,600</td></tr><tr><td>*James Richardson & Sons Winnipeg, Manitoba</td><td>89,805</td></tr><tr><td>*Ross Knowles & Company Limited 25 Adelaide St. W., Toronto</td><td>81,667</td></tr></table> <p>* Beneficial ownership not known. The shares of R & P Metals Corporation Limited are held in escrow.</p>		*R.H. Scarlett & Company Limited 11 Adelaide St. West, Toronto	300,156	*John Frame & Co. 11 Adelaide St. West, Toronto.	270,171	R & P Metals Corporation Limited 121 Richmond St. W., Toronto.	246,600	*James Richardson & Sons Winnipeg, Manitoba	89,805	*Ross Knowles & Company Limited 25 Adelaide St. W., Toronto	81,667												
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*Ross Knowles & Company Limited 25 Adelaide St. W., Toronto	81,667																							
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	On a solicitation of proxies, present management may be in a position to affect control of the Company.																							
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	None																							
18. Brief statement of any lawsuits pending or in process against company or its properties.	None																							
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	None, except Agreement dated August 30, 1962 between Andrew Robertson and the Company whereby the Company was granted a working option on 20 mineral claims in the Omineca Mining Division of the Province of British Columbia, particulars whereof are set out in filing statement No. 796 and the Agreement between Endako Mines Limited and the Company with respect to the optioned claims, particulars whereof are set out in Amending Filing Statement No. 103.																							
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	There are no other material facts. Shares of the Company covered by the Underwriting-Option Agreement set out in item 6 will be in the course of primary distribution to the public.																							

CERTIFICATE OF THE COMPANY

DATED August 1, 1963.

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"A. Robertson" by: TORMONT MINES LIMITED CORPORATE SEAL
 "W.E. Garnett" W.E. Garnett Vice-President

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

S. J. BROOKS & CO.
 by: S. J. Brooks
 "E.E. Lewis" E.E. Lewis
 "H. Cole" H. Cole